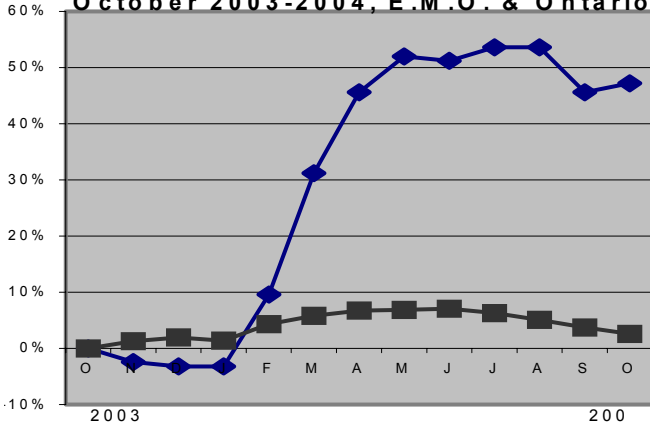


Workforce Focus

From the Elgin, Middlesex, Oxford, Local Training Board.

Transportation and Warehousing Sector Keeps on Truckin'

**Recent Growth: Employment % Change
October 2003-2004, E.M.O. & Ontario**



Source: 2004 Labour Force Survey Data, Statistics Canada

Occupational Composition of T&W Sector E.M.O. Region, 2001

% of T&W Workers	Occupation
57.1%	Intermediate Occupations in Transport, Equipment Operation, Installation & Maintenance
17.5%	Clerical Occupations
7.2%	Trades & Skilled Transport & Equipment Operators
5.1%	Skilled Administrative & Business Occupations
4.4%	Middle & other Management Occupations
2.4%	Technical Occupations Related to Natural & Applied Sciences
1.7%	Intermediate Sales & Service Occupations
0.8%	Senior Management Occupations
0.7%	Trades Helpers, Construction Labourers & Related Occupations
0.6%	Elemental Sales & Service Occupations
0.6%	Professional Occupations in Business & Finance
0.4%	Professional Occupations in Natural & Applied Sciences
0.3%	Processing & Manufacturing Machine Operators & Assemblers

Source: 2001 Census Data, Statistics Canada

There are a variety of occupations within the sector, however the intermediate occupations which drivers are classified into, employs the majority of workers.

The sector employs 18,400 workers in E.M.O., and 295,500 workers across the province. The last year has seen a much greater employment growth rate for E.M.O than the Ontario average.

Contributing to this growth:

- Day and Ross Inc. closed trucking terminals in London and Cambridge and relocated to Woodstock and continues to hire in part of an expansion plan.
- Pollock Logistics (Strathroy) hired an additional 50 workers as a result of a shipping contract with Cami.
- Bruce R. Smith Limited opened a new truck terminal in London, hiring mechanics, drivers, dispatchers, and office workers.
- Expansion of the London International Airport and The Skyway Industrial Park.

T&W Sector Largest Employers 2004

London:	Employees
CANADA POST CORPORATION	565
LONDON TRANSIT COMMISSION	472
ABOUTOWN TRANSPORTATION LTD.	400
ALLIED SYSTEMS (CANADA) COMPANY	350
AIR CANADA JAZZ	300
MURPHY BUS LINES	287
CANADIAN PACIFIC RAILWAY	250
TNT LOGISTICS NORTH AMERICA	230
ELGIE BUS LINES LTD.	199
VOYAGEUR TRANSPORTATION SERVICES	190
MEL HALL TRANSPORT LTD.	189
PUROLATOR COURIER LTD.	165
ROBERT Q AIRBUS INC.	140
CANADIAN NATIONAL RAILWAY	100
St. Thomas:	Employees
L.E. WALKER TRANSPORT	237*
ELGIN MOTOR FREIGHT INC.	120*

Only those with a minimum 100 employees listed

* St. Thomas businesses are full time employees only

Source: 2005 London, 2003 St. Thomas Business Directories



For more information please contact The Local Training Board at:
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Tradespersons in T & W Sector Ontario 2001

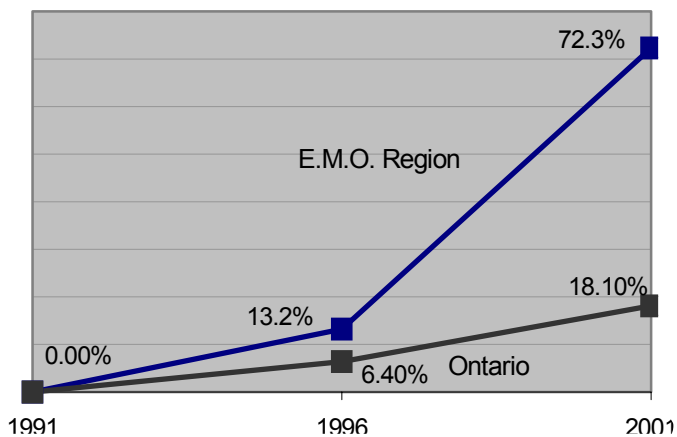
Workers	Certified Trade
4180	Automotive Service Technicians, Truck Mechanics & Mechanical Repairers
855	Heavy-Duty Equipment Mechanics
815	Heavy Equipment Operators (Except Crane)
440	Industrial Electricians
440	Welders & Related Machine Operators
395	Storekeepers & Parts Clerks
350	Construction Trades Helpers & Labourers
345	Construction Millwrights & Industrial Mechanics (Except Textile)
270	Motor Vehicle Body Repairers
240	Electricians (Except Industrial & Power System)
185	Electronic Service Technicians (Household & Business Equipment)
185	Crane Operators
140	Carpenters
130	Machinists and Machining & Tooling Inspectors
110	Cooks

*Only trades with a minimum 100 workers listed

Source: 2001 Census Data, Statistics Canada

There are many certified trade jobs in the sector. The most common is the Automotive service technician, truck mechanic & mechanical repairs trade.

Long Term Growth: Employment % Change E.M.O. and Ontario 1991-2001



Source: 1991, 1996, 2001 Census Data, Statistics Canada

T&W in E.M.O. has grown faster than average in the long term as well. From 1991-2001, the employment growth rate was much greater in E.M.O. than the Ontario average.

Employment by T&W Sector Divisions, E.M.O. Region,

Major Sector Group	E.M.O. Workers	Work Within Region	Work Outside Region
Truck transportation	6,485	3,735	2,750
Transit & ground passenger transportation	2,360	1,660	700
Postal service	1,590	1,560	30
Couriers & messengers	1,200	975	225
Support activities for transportation	1,045	875	170
Air transportation	595	440	155
Warehousing & storage	580	545	35
Rail transportation	535	310	225
Water transportation	25	-	25
Scenic & sightseeing transportation	25	25	-
Pipeline transportation	0	-	-
Total	14,440	10,125	4,315

Source: 2001 Census Data, Statistics Canada

Truck transportation accounts for the majority of jobs in the sector. Over 40% of these jobs are with employers outside of the E.M.O. region.

Contribution of E.M.O. to Provincial Workforce T & W Sector Major Groups, 2001

E.M.O. % of Ontario	T & W Sector Major Group
7.6%	Truck transportation
5.7%	Postal service
5.1%	All Industry Average
4.9%	Rail transportation
4.7%	Couriers & messengers
4.6%	Transit & ground passenger transportation
4.3%	Warehousing & storage
3.5%	Support activities for transportation
2.8%	Air transportation
2.6%	Scenic & sightseeing transportation
1.8%	Water transportation
0.0%	Pipeline transportation

Source: 2001 Census Data, Statistics Canada

E.M.O.'s workforce accounts for 5.1% of the province's total workforce. Truck transportation and the postal service contribute a higher number of workers than average to the provincial workforce.

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ON THE WEB AT WWW.LOCALBOARD.ON.CA

